

# THE GUILFORD BUILDING NEWS

in its 13<sup>th</sup> year of publication

## HELPING TO ASSURE SOLID RETIREMENTS

“ We are a retirement plan and investment consulting firm with an emphasis on providing fiduciary guidance to Retirement Plan Committees and Boards of Directors,” explains Michael Quinlivan, president at Pension Planning \$olutions, Inc. in suite 608. Mike, as he is generally known in the building, moved his firm here five years ago, and in a happy development, he moved his daughter, Michelle, into his offices two years later.



Left to Right: Michelle Quinlivan-Smith, office manager; Allison M. Grimm, ERISA attorney; and Michael Quinlivan, certified pension consultant.

firm bringing with her 20 years of pension benefit experience and a wealth of professional and community contacts. So as of this month, Pension Planning \$olutions has its own legal department in office 610.

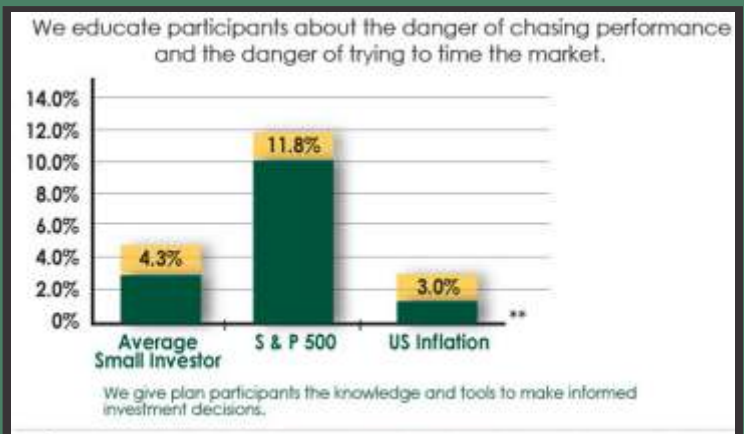
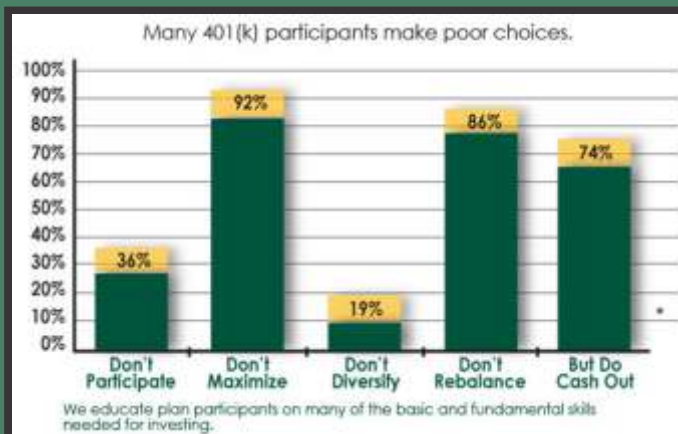
At Brooks Pierce, where Allison was a partner for years, she regularly helped clients in preparing qualified pension and profit sharing plans and executive compensation plans including non-qualified deferred compensation plans. Now that she's here,

It's been a good run for Pension Planning \$olutions at The Guilford Building with its father-daughter team steadily increasing business. But now the firm is on the cusp of greater success. Benefits attorney, Allison Grimm, has joined the

Allison has rolled up her sleeves and is ready and anxious to start using her expertise to help Pension Planning \$olutions' clients.

See more at [pensionplanningsolutions.com](http://pensionplanningsolutions.com).

The retirement specialists at Pension Planning \$olutions mostly work with plan sponsors in large corporations. But PP\$ also offers another important service: preparing participants for retirement. Here are some visuals that show why participants benefit from investment advice.



### OUTSIDE THE BUILDING

Do not worry, if you notice a low-flying plane over The Guilford Building. Aerial photographers will be overhead in the next few weeks.